## Exhibit A



Entered on Docket October 27, 2009 1:- By

Hon. Linda B. Riegle United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

13 In re:

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USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC, 1

16 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>

19 Debtors.

20 Affects:

☐ All Debtors

**☒** USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR<sup>1</sup>

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR<sup>2</sup>

Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOF OF CLAIM FILED BY ROCKLIN/REDDING LLC

Hearing Date: October 19, 2009

Hearing Time: 3:00 p.m.

<sup>&</sup>lt;sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>&</sup>lt;sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>&</sup>lt;sup>3</sup> This bankruptcy case was closed on December 21, 2007.

| 1  | The Court having considered the "Objection of USACM Trust to Proof of Claim               |  |  |  |
|--|---|--|--|--|
| 2  | No. 10725-00863 filed by Rocklin/Redding, LLC in the amount of \$2,000,000 [DE 7490]      |  |  |  |
| 3  | (the "Objection"); appropriate notice of the Objection having been given; no response to  |  |  |  |
| 4  | the Objection having been filed; and good cause appearing:                                |  |  |  |
| 5  | IT IS ORDERED:  |  |  |  |
| 6  | 1. The Objection is sustained;  |  |  |  |
| 7  | 2. Proof of Claim No. 10725-00863 is disallowed in its entirety as against USA            |  |  |  |
| 8  | Commercial Mortgage on the ground that it is duplicative of other proofs of claim filed b |  |  |  |
| 9  | Rocklin/Redding, LLC which remain of record.  |  |  |  |
| 10   | PREPARED AND RESPECTFULLY SUBMITTED BY:   |  |  |  |
| 11   | LEWIS AND ROCA LLP  |  |  |  |
| 12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>20<br>21<br>22 | By  |  |  |  |
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| In accordance with Local Rule 9021, the undersigned certifies:  |   |  |  |  |
|---|---|--|--|--|
| ☐ The Court waived the requirements of LR 9021.   |   |  |  |  |
| No parties appeared or filed written objections, and there is no trustee appointed in this case.  |   |  |  |  |
| I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed |   |  |  |  |
|   | to respond, as indicated below (list        | each j   | party and whether the party has  |  |
| U.S. T  | rustee:                                     |  |  |  |
|   | approved the form of this order             |  | disapproved the form of this order   |  |
| X   | waived the right to review the order and/or |  | failed to respond to the document  |  |
| Other   | Party:                                      |  |  |  |
|   | approved the form of this order             |  | disapproved the form of this order   |  |
|   | waived the right to review the order and/or |  | failed to respond to the document  |  |
| ###   |   |  |  |  |
| Submitted by:   |   |  |  |  |
|   |   |  |  |  |
|   | SAID ROCK ELI                               |  |  |  |
| By:   | /s/ JH (#018024)                            |  |  |  |
| Rob Charles John Hinderaker (pro hac vice) Attorneys for USACM Liquidating Trust  |   |  |  |  |
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|   | U.S. 7  Other  Submit  LEWI:                | □ The Court waived the requirements in this case.  No parties appeared or filed writter in this case.  I have delivered a copy of this prophearing, any unrepresented parties appointed in this case, and each hat to respond, as indicated below (list approved, disapproved, or failed to U.S. Trustee: □ approved the form of this order □ waived the right to review the order and/or  Other Party: □ approved the form of this order □ waived the right to review the order and/or  #  Submitted by:  LEWIS AND ROCA LLP  By: /s/ JH (#018024) Rob Charles John Hinderaker (pro hac vice) | □ The Court waived the requirements of LE □ No parties appeared or filed written object in this case. □ I have delivered a copy of this proposed of hearing, any unrepresented parties who a appointed in this case, and each has approte to respond, as indicated below (list each papproved, disapproved, or failed to respond.) □ U.S. Trustee: □ approved the form of this order □ waived the right to review the order and/or □ waived the form of this order □ waived the right to review the order and/or □ waived the right to review the order and/or □ waived the right to review the order and/or □ waived the right to review the order and/or □ waived the right to review the order and/or □ waived the right to review the order and/or □ waived the right to review the order and/or |  |